

BWT Aktiengesellschaft

**5310 Mondsee, Walter-Simmer-
Straße 4**

Invitation

The shareholders of our company are cordially invited to attend the

19. Annual Shareholders' Meeting

on Wednesday, **20 May 2009, at 11:00 am** at the hall Palais Sachsen Coburg of Vienna Marriott Hotel, Parkring 12a, 1010 Wien, Austria.

A g e n d a:

1. Presentation of the established Annual Financial Statements 2008 including Notes and Management Report along with the Report of the Supervisory Board, as well as presentation of the established Consolidated Financial Statements 2008 and the Management Report for the Group.
2. Resolution on the appropriation of the net result for the year.
3. Resolution on the formal approval of the actions of the members of the Management Board for the 2008 business year.
4. Resolution on the formal approval of the actions of the members of

the Supervisory Board for the 2008 business year.

5. Resolution on the remuneration for the members of the Supervisory Board.
6. Resolution on the appointment of the auditor for the 2009 business year.

In accordance with § 18 of the Articles of Association those shareholders are entitled to attend the Shareholders' Meeting who deposit their shares with an Austrian notary public, with a main subsidiary of a domestic bank, or with a subsidiary of an Austrian financial institution abroad or with the Company itself during its business hours by Thursday, May 14, 2008 at the latest and leave them there until the Shareholders' Meeting has been closed. The shares shall also be considered to have been properly deposited if they have been deposited with the approval of a depository in blocked deposits with another financial institution until the end of the Shareholders' Meeting.

The depositories must submit confirmation of deposit to the Company within one day following expiry of the deposition period at the latest.

According to Sec. 83 Para 2 lit 1 of the Stock Exchange Act we herewith

announce that the share capital of the Company is divided into 17,833,500 no-par value shares made out to the bearer.

Each no-par value share entitles to one vote.

At the time of the convening of this Shareholders' Meeting BWT Aktiengesellschaft has 387,419 own shares (as of 07/04/09) at its disposal, for which the right to vote can be exercised in compliance with Sec. 114 Para 6 of the Company Act cannot be exercised.

At the time of the convening of this Annual Shareholders' Meeting thus a total of 17,446,081 votes is in existence. Shareholders entitled to attend may exercise their statutory shareholder rights (in particular the right to demand information and the right to vote) themselves or have them exercised by a representative authorised by written power of attorney.

The Annual Report 2008 of BWT Aktiengesellschaft along with the Consolidated Financial Statements and the Financial Statements for 2008 including the Management Report are available to the public as of now at the Company's premises at BWT Aktiengesellschaft, Walter Simmer-Strasse 4, 5310 Mondsee, and on the website of the Company at www.bwt-group.com.